

RISK EVALUATION FORM

Group Name:

Number of Lives:

This statement must be completed at time of sale for new takeover life cases. We require the broker or group to provide this information prior to acceptance of a group.

For Takeover Life Coverage

Are there any current disabled employees? If Yes, please confirm that the current carrier has waiver of premium and terminal liability with demographic information. On a separate page, please provide Face Amount, Gender, Date of Birth, Diagnosis, and Date of Disability.

 \Box Confirmed \Box No, these are <u>not</u> included in the current contract

Group or Producer Signature

Issue Underwriter's Acceptance of Risk

Date

Date