

LifeMap Assurance Company®

Life and Disability Claims Department Toll-free 1 (800) 286-1129 Fax (855) 733-4615 claims@lifemapco.com

LifeMapCo.com

Claim Filing Instructions

This Statement of Accident includes the forms required to apply for Voluntary Accident benefits. Please read this instructions carefully before submitting to LifeMap.

Have you...

- 1) Completed the **Insured's Statement**?
 - a) Incomplete, unsigned, or undated statements will delay your claim
- 2) Signed and dated the **Authorization for Release of Information**?
- 3) Had your Employer complete, sign and date the **Employer's Statement**?
 - a) The Employer's Statement must be returned to you upon completion
- 4) Had the physician treating you sign and date the **Attending Physician's Statement**?
 - a) The Attending Physician's Statement must be returned to you upon completion
- 5) Attached copies of all itemized bills* (not EOBs) related to this accident?
 - a) Bills must include date(s) of services, diagnosis code(s), procedure code(s) and change(s)
- 6) Included a copy of any motor vehicle incident/accident and/or police report?

*If the medical bills do **not** include all the requested information, please submit a complete copy of the patient's medical records with your claim. Additional medical information may be requested to evaluate your claim.

<u>For Oregon Accident Policies, please note:</u> Effective January 1, 2014, in compliance with Oregon state law, benefits for covered ambulance transportation will be paid directly to the provider of the ambulance transportation.

You are responsible for ensuring all forms are completed and returned to our office. Our review of your claim will not begin until we receive all sections completed.

Forms can be sent to LifeMap via:

Email: claims@lifemapco.com

Fax: **(855) 733-4615**

Regular Mail: LifeMap Assurance Company

Attn: Life and Disability Claims Department

PO Box 1271, M/S E8L Portland, OR 97207-1271 You are responsible for ensuring all forms are completed and returned to our office along with the required documentation. If a form is received incomplete, unsigned or undated, it will be returned to you for completion, delaying the claim.

If you have any questions, please call the LifeMap Life and Disability Claims Department at 1 (800) 286-1129.



Insured's Statement

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LifeManC

Information about Patient					LifeMapCo.co	m
Name of Patient (Last, First, Mic	Date of Birth	Patient's Social	Security Number			
☐ Member ☐ Spouse ☐ Dome	estic Partner	☐ Dependent Child				☐Male ☐Female
Mailing Address Stree	t & Number	City	State	Zip	Primary Ph	none Number
		·		·	()	
Information about Employe	o/Drimor	, Inquired				
Information about Employed Name of Member, if not the patients			Date of Birth		Social Security	Number
Name of Member, if not the path	eni (Lasi, F	irst, Middle miliai)	Date of Birth		Social Security	Number
Mailing Address Street & Number City		State	Zip	☐ Male ☐ F	☐ Male ☐ Female	
Home Phone Number	Cell Phon	e Number	Employer/Asso	ociation Policy Number		
()	()					
Information regarding the A	Accident		•		•	
Date of Accident		Time of Accident		Location	of Accident	
			□ ам Т	□ PM	or Accident	
					 	
Please describe in detail the eplease attach a separate sheet of report.						
Dates unable to work due to the	nis accider	nt (if applicable):			-	
From:			Through:			
Is the accident the result of ar	ny of the fo	llowing? (please ch	eck all that apply	y)		
☐ Participation in a felony		□ Bacterial infect	ion	□ Illegal	l or fraudulent wor	k or employment
 Intentionally self-inflicted inju 		Participation in			nission of a crime	
□ Parachuting, bungee jumping, hang □ Service in the armed forces of				□ Opera	ating or riding in a	ny kind of aircraft
gliding, motor vehicle race or any country contest			a riot	☐ A work	k-related accident	i
contest □ Participation in □ Being intoxicated or under the			anot	□ None of the above		
influence of any narcotic						
Information about Physicia	ns and/or	Hospital		•		
Full name of treating physician		•			Specialty	у
Mailing Address (street, city, sta	te, zip)			Phone Number	Fax Nun	nber
Tham ig i taal ood (on oot, only, otato, _ip)				()		
Full name of primary physician					Specialty	
						,
Mailing Address (street, city, sta	te. zip)			Phone Number	Fax Nun	nber
	,,			()	()	
Full name of referring physician/hospital						
T all riamo of folonning physician,	поорна					
Mailing Address (street, city, sta	te, zip)			Phone Number	Fax Num	nber
, , , , , , , , , , , , , , , , , , , ,	,			()	()	
Acknowledgement						
I certify that the answers I have	made to the	e above questions are	e complete and tr	ue to the best of m	 nv knowledge and	belief. I
acknowledge that I have read th					, mougo and	•
		-				
Employee's Signature			P_	Date		
-mployee a digitatule				Date		



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Insurance Fraud Warning

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California Residents: For your protection California law requires the following to appear on this form: Any person who knowingly presents false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

Colorado Residents: It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies.

District of Columbia Residents: W ARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

Florida Residents: Any person who, knowingly and with intent to injure, defraud, or deceive any employer or employee, insurance company, or self-insured program, files a statement of claim containing any false or misleading information is guilty of a felony of the third degree.

Hawaii Residents: For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both.

New Jersey Residents: Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

New York Residents: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

Puerto Rico Residents: Any person who knowingly and with the intention to defraud includes false information in an application for insurance or file, assist, or abet in the filing of a fraudulent claim to obtain payment of a loss or other benefit, or files, more than one claim for the same loss or damage, commits a felony and if found guilty shall be punished for each violation with a fine of no less than five thousand dollars (\$5,000), not to exceed ten thousand dollars (\$10,000); or imprisoned for a fixed term of three (3) years, or both. If aggravating circumstances exist, the fixed jail term may be increased to a maximum of five (5) years; and if mitigating circumstances are present, the jail term may be reduced to a minimum of two (2) years.

Arkansas, Louisiana, Maryland, New Mexico, Rhode Island and West Virginia Residents: Any person who knowingly presents a false or fraudulent claim for payment for a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

Maine, Tennessee, Virginia and Washington Residents: It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits.

Alaska, Kansas and Oregon Residents: Any person who knowingly provides false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company may be guilty of a crime. Penalties may include imprisonment, fines, and denial of insurance benefits.

Delaware, Idaho, Indiana and Oklahoma Residents: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.



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Authorization to Obtain and Release Information

I authorize persons or entities having any records or knowledge of me or my health, including any licensed physician, any other medical practitioner or provider, pharmacist, hospital, clinic, other medical or medically related facility, federal, state or local government agency, insurance or reinsuring company, consumer reporting agency or employer:

To give Medical information including chart notes, x-rays, operative reports, lab and medication records and all other medical information about me, including medical history, diagnosis, testing, test results and prognosis with respect to any physical or mental condition and/or treatment of me, excluding psychotherapy notes, and including, but not limited to, any other mental or psychiatric records, medical, dental and hospital records which may have been acquired in the course of examination or treatment.

If the information to be disclosed contains any of the types or information listed below, additional laws relating to the use and disclosure may apply. I understand and agree that this information will be used or disclosed <u>only</u> if I place my initials in the applicable space next to the type of information:

Drugs/Alcohol diagnos	is, treatment or referral information
Mental Health informat	tion – including provider notes
HIV/AIDS information	
Genetic Testing Inform	ation

To LifeMap Assurance Company (LifeMap) and to its authorized representatives.

- I understand that the information obtained by use of this authorization will be used by LifeMap and authorized representatives to evaluate and adjudicate my current claim, and may be re-disclosed to (a) any medical, investigative, financial or vocational specialist or entity, or (b) any other organization or person, employed by or representing LifeMap solely to assist with the evaluation and adjudication of my current claim.
- I understand that LifeMap complies with state and federal laws and regulations enacted to protect my privacy. I
 also understand that the information disclosed to LifeMap may be subject to redisclosure and may no longer be
 protected under the Health Information Portability and Accountability Act (HIPAA).
- I understand that I have the right to revoke this authorization by notifying LifeMap in writing, of my revocation. However, such revocation is not effective to the extent that LifeMap has relied previously upon this authorization for the use or disclosure of my protected health information. In addition, I understand that m y revocation of, or my failure to sign this authorization may impair the ability of LifeMap to evaluate m y current claim and as a result may be a basis for denying that current claim for benefits.
- I acknowledge that I have read this authorization. I understand and agree that this authorization shall remain in force for the duration of my claim(s) or 12 months, whichever occurs first. A photocopy or facsimile of this authorization is as valid as the original. I understand that I, or my authorized representative, have the right to request and receive a copy of this authorization and the information to which it pertains.

	>
Patient's Full Name (please print clearly)	Date Signed
•	>
Patient's Signature (or Parent/Guardian)	Relation to Patient



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Attending Physician's Statement

This statement must be filled-in completely by a physician <u>without</u> expense to the insurance company.

Patient Information					
Name of Patient (Last, First, Middle Initial)	Social Security Number		Date of Birth		
Name of Primary Insured, if not the Patient Social Security No.		umber	Employer Name		
Information about Diagnosis	l .				
Diagnosis			ICD Code(s)		
Date of Accident	Time of Accident		Location of Accident		
Dates of Treatment:					
Dates patient was unable to work due to From:		Through:			
Is this condition due to immediate physic					
Results directly from an unexpected and un Yes No		Is independent of disease, bodily infirmity or any other cause? ☐ Yes ☐ No			
For fracture(s) or dislocation(s), please indicate: Closed Reduction Open Reduction None		For lacerations, please indicate the length (in inches):			
For surgical procedures, indicate: Inpatient Outpatient The type of surgical procedure(s) and date(s) performed:		For burns, indicate the degree: First Second Third Indicate total square inches of body surface burned:			
Please describe in detail the events leading please attach a separate sheet of paper.	ing up to the accide	nt and how the accid	dent happened. If you need more space,		



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Attending Physician's Statement (continued)

Is the accident the result of	any of the followin	g? (please check all that apply	y)				
 □ Participation in a felony □ Intentionally self-inflicted injuries □ Parachuting, bungee jumping, hang gliding, motor vehicle race or contest □ Being intoxicated or under the influence of any narcotic 		 □ Bacterial infection □ Participation in war □ Service in the armed forces of any country □ Participation in a riot 		☐ Illegal or fraudulent work or employment ☐ Commission of a crime ☐ Operating or riding in any kind of aircraft ☐ A work-related accident ☐ Illness ☐ None of the above			
Information about Hospital, Intensive Care Unit or Rehabilitation Unit Confinement							
☐ Hospital ☐ Intensive Care ☐ Unit Rehabilitation	Admission Date a	nd Time:	Dis	scharge Date and Time:			
Hospital or Facility Name					Phone Number ()		
Mailing Address (street, city, s	state, zip)				Fax Number ()		
Information about Physic	ian						
Physician's Name (Please Pri	nt)	Degree/Specialty			Phone Number ()		
Office Address		City	State	e Zip	Fax Number ()		
Acknowledgement							
I certify that the answers I hav acknowledge that I have read		ve questions are complete and tr page 7 of this form.	ue to	the best of my	y knowledge and belief. I		
Attending Physician's S	Signature			Date			

Please return completed form to your patient.



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New York Residents: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

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Employer's or Administrator's Statement

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Employee Name (Last, First, Middle Initial)	Job Title	 Job Title		Number	Class		
Date Employed: Date Employe	e Last Worked Before th	e Accident:	Date of Termination:				
Reason for stopping work: Disability Family Medical Leave of Absence	☐ Dismissed ☐ ☐ Other Leave of Ab	Resigned psence	Layoff Retire Other Reason	ed			
Date returned to work: Full-time: Part-time:	f hours If employee has not returned to work, estimated return to work date:						
Regularly scheduled hours per week:	th days of the week this employee is normally scheduled to work. Inday Tuesday Wednesday Thursday Friday Saturday						
Please describe primary job duties:							
Employee's Earnings: \$			Was the Accident due to employment?				
Earnings prior to increase \$	Date of last increase:		☐ Yes ☐ No	☐ Unsure)		
☐ hourly ☐ weekly ☐ no commission☐ shift differential ☐ b		Has Workers' Compensation claim been filed? ☐ Yes ☐ No ☐ Not yet					
If Workers' Compensation claim has been	filed, was it: Appro	ved	nied Pendi	ng			
Information about Employee's Acci							
Employee's Voluntary Accident coverage Effective Date: Terminati	Dependent's Voluntary Accident Coverage: Effective Date: Termination Date:						
Additional Documentation (Please a	attach a copy of the fo	llowing docum	ents to this form.)				
> The employee's Workers' Compensation	on claim(s) and Approva	I/Denial Notificat	ion, if applicable				
Information about Employer							
Employer Name		Location Code	e (if applicable)	Group Polic	cy Number		
Employer Mailing Address Street & Num	iber City	State Zip	Phone Number	er			
Name and title of employer representative		Email Address					
Acknowledgement							
I certify that the answers I have made to t acknowledge that I have read the fraud no			ue to the best of my k	knowledge	and belief. I		
Employer Representative's Signatu	ire	▶_	Date				



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