

Are you ready?

Get appointed with
LifeMap® in the states
you do business!

LifeMap Agent Application

To become a LifeMap agent, just fill out the information requested below:

Agent Contact Information

Name _____ Mailing _____
Email _____ Address _____
Phone _____ NPN _____

Setup Type (Please check one)

Standalone appointment _____ Agency Appointment _____
Agency appointment (sole proprietor) _____
Producer affiliation

State(s) that apply: Alaska California Idaho
 Montana Oregon Utah
 Washington Wyoming



There are certain documents required in order to process your application. Below are the documents you'll need to provide in order to move forward.

Required documents by appointment type:

Standalone appointment

- Agent license
- Errors and Omissions (E&O) coverage in your name alone
- W-9 stating your Social Security Number

Agency appointment

- Agent license
- E&O coverage for your agency
- W-9 stating your Employer Identification Number (EIN)
- Proof of Producer E&O coverage
 - For producers who are covered by the agency's policy, summary pages that define who is an insured or an ACORD certificate listing the producer's name as a covered agent must be submitted.
 - For producers who are not covered by the agency's policy, individual E&Os for each producer must be submitted in addition to the agency's declaration page.
- Producer license
 - Producers are required to be affiliated under the agency's license per the Department of Insurance (DOI) website. This affiliation is validated prior to contracting.

Producer affiliation

- Producer license
 - Producers are required to be affiliated under the agency's license per the DOI website. This affiliation is validated prior to contracting.
- Proof of producer E&O coverage
 - For producers who are covered by the agency's policy, summary pages that define who is an insured or an ACORD certificate listing the producer's name as a covered agent must be submitted.
 - For producers who are not covered by the agency's policy, individual E&Os for each producer must be submitted in addition to the agency's declaration page.

Appointment fees (Washington only)

There is a one-time \$20.00 Washington state appointment fee required to be paid.

After you have completed the front of this form and gathered the appropriate documents, please fax your documentation to (855) 733-4613, or email to AgentDesk@LifeMapCo.com.

Once your information and documentation are received and validated, we will prepare and issue you a producer agreement for your signature.

If you have any questions, please feel free to give our Agent Desk a call at (503) 225-4960.

Welcome aboard!